

HOMEOWNER/LANDLORD/MOBILE/RENTERS QUOTE

TODAY'S DATE: _____ **HOW DID YOU HEAR ABOUT US:** _____ CLOSING DATE IF NEW PURCHASE: _____

NAME(s): _____ **HOME PH#** _____ WK/CELL PH# _____
(EVERYONE THAT HAS FINANCIAL % IN PROPERTY)

PURCHASE ADDRESS: _____

CURRENT ADDRESS: _____

DOB: _____ SS#: _____ DOB: _____ SS#: _____

CONSTRUCTION: FRAME/BRICK/MODULAR/MOBILE **YR BUILT:** ____ **SQ FT:** _____

MARKET/ASSESSED VALUE: \$ _____ **#FAMILIES/APTS:** _____

PERSONAL PROPERTY:
\$ _____ **(RENTERS ONLY)**

#STORIES: _____ **FT TO HYDRANT:** _____ **MILES TO FD:** _____

ANYONE SMOKE: Y/N SMOKE DETECTORS: Y/N DEADBOLT LOCKS: Y/N

ANY ANIMALS: Y/N WHAT KIND: _____

DO YOU HAVE A POOL: Y/N ABOVE/BELOW GROUND: _____ FENCED/UNFENCED: _____ TRAMPOLINE: Y/N

ARE YOU CURRENTLY INSURED: Y/N COMPANY: _____ **CLAIMS: Y OR N**

DATE OF UPDATES/IMPROVEMENTS:

ROOF: _____ ELECTRIC: _____ CIRCUIT BREAKERS: Y/N PLUMBING: _____ (PVC/COPPER/GALVINIZED)

HEATING: _____ PRIMARY SOURCE OF HEAT: _____ SIDING/PAINTED _____ (VINYL/WOOD/STUCCO,ETC.)

FEATURES:

___ BASEMENT UN/FINISHED – SUMP PUMP?

___ GARAGE ATTACH/DETACHED 1 / 2 CAR (DIMENSIONS/SQ FT: _____)

___ GAS/WOOD BURNING FIREPLACE

___ WOOD/PELLET STOVE

___ OPEN/ENCLOSED PORCH (DIMENSIONS/SQ FT: _____)

___ DETACHED STRUCTURES (DIMENSIONS/SQ FT: _____)

DO YOU HAVE ANY OTHER INSURANCE POLICIES WITH OUR OFFICE? _____ **IF SO, WHAT TYPE OF OTHER POLICY DO YOU HAVE WITH US?** _____

TAKEN BY: _____
PRODUCTION: _____
AGENT: _____
WAYNE OR NOT _____
QUOTE IN PRODUCTION _____
CONTACT CLIENT _____
SEND POST CARD _____